

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
MARSHALL DIVISION**

<b>IN RE:</b>	§	<b>CASE NO. 17-20029</b>
	§	
<b>DALE &amp; CLAUDIA WHEELER</b>	§	
	§	
	§	
<i>Debtor</i>	§	<b>CHAPTER 13</b>

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**NOTICE OF SCHEDULE CHANGE**

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In accordance with LBR 1007(b) 7, the attached amended schedule is filed for the following reason (check only one):

- ☐ Add Creditor(s) [requires \$30.00 filing fee]
- ☐ Delete Creditor(s) [requires \$30.00 filing fee]
- ☐ Change the Amount of a Debt [requires \$26.00 filing fee]
- ☐ Change the Classification of a Debt [requires \$26.00 filing fee]
- ☐ Change Address of Creditor(s) or add an Attorney for a Creditor
- ☐ Amendment to Schedule F - Unsecured Creditors
- ☒ Amendment to Schedule B
- ☒ Amendment to Schedule C
- ☐ Initial Amended Schedules due to Chapter Conversion

I, or each of us, declare under penalty of perjury that I/we have read the changes in the List of Creditors (Master Mailing List (matrix)) and to the schedules and statements as attached hereto and that they are correct to the best of my/our knowledge, information and belief.

**Date: January 29, 2020**

**X /s/ Dale Wheeler**  
Debtor

**X /s/ Claudia Wheeler**  
Joint Debtor

**Fill in this information to identify your case and this filing:**

Debtor 1	<b>Dale</b>	<b>L.</b>	<b>Wheeler</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	<b>Claudia</b>	<b>J.</b>	<b>Wheeler</b>
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <b>EASTERN DISTRICT OF TEXAS</b>			
Case number (if known)	<b>17-20029</b>		

☐ Check if this is an amended filing

Official Form 106A/B

**Schedule A/B: Property**

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In**

**1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?**

- ☐ No. Go to Part 2.  
☒ Yes. Where is the property?

1.1.

**2519 FM 2057**

Street address, if available, or other description

**Pittsburg TX 75686**  
 City State ZIP Code

**Camp**  
 County

**Homestead**

**ABS A057 O Hednricks, Tract 67-1, .5 acres**

**What is the property?**

Check all that apply.

- ☒ Single-family home  
☐ Duplex or multi-unit building  
☐ Condominium or cooperative  
☐ Manufactured or mobile home  
☐ Land  
☐ Investment property  
☐ Timeshare  
☐ Other

**Who has an interest in the property?**

Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☒ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>
<b>\$96,340.00</b>	<b>\$96,340.00</b>

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

f.s.a.

☒ Check if this is community property (see instructions)

**2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....**

**\$96,340.00**

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**Part 2: Describe Your Vehicles**

**Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not?** Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

**3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles**

- ☐ No  
☒ Yes

<p>3.1.</p> <p>Make: <u><b>Volkswagon</b></u></p> <p>Model: <u><b>Jetta</b></u></p> <p>Year: <u><b>2010</b></u></p> <p>Approximate mileage: <u><b>60,000</b></u></p> <p>Other information: <b>2010 Volkswagon Jetta (approx. 60000 miles)</b></p>	<p><b>Who has an interest in the property?</b> Check one.</p> <p><input type="checkbox"/> Debtor 1 only</p> <p><input type="checkbox"/> Debtor 2 only</p> <p><input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only</p> <p><input type="checkbox"/> At least one of the debtors and another</p> <p><input checked="" type="checkbox"/> Check if this is community property (see instructions)</p>	<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <table border="0"> <tr> <td style="text-align: right;"><b>Current value of the entire property?</b></td> <td style="text-align: right;"><b>Current value of the portion you own?</b></td> </tr> <tr> <td style="text-align: right;"><u><b>\$9,400.00</b></u></td> <td style="text-align: right;"><u><b>\$9,400.00</b></u></td> </tr> </table>	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>	<u><b>\$9,400.00</b></u>	<u><b>\$9,400.00</b></u>
<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>					
<u><b>\$9,400.00</b></u>	<u><b>\$9,400.00</b></u>					
<p>3.2.</p> <p>Make: <u><b>Chevrolet</b></u></p> <p>Model: <u><b>Surburban 1500</b></u></p> <p>Year: <u><b>2003</b></u></p> <p>Approximate mileage: <u><b>200,000</b></u></p> <p>Other information: <b>2003 Chevrolet Surburban 1500 (approx. 200000 miles)</b></p>	<p><b>Who has an interest in the property?</b> Check one.</p> <p><input type="checkbox"/> Debtor 1 only</p> <p><input type="checkbox"/> Debtor 2 only</p> <p><input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only</p> <p><input type="checkbox"/> At least one of the debtors and another</p> <p><input checked="" type="checkbox"/> Check if this is community property (see instructions)</p>	<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <table border="0"> <tr> <td style="text-align: right;"><b>Current value of the entire property?</b></td> <td style="text-align: right;"><b>Current value of the portion you own?</b></td> </tr> <tr> <td style="text-align: right;"><u><b>\$5,300.00</b></u></td> <td style="text-align: right;"><u><b>\$5,300.00</b></u></td> </tr> </table>	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>	<u><b>\$5,300.00</b></u>	<u><b>\$5,300.00</b></u>
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<u><b>\$5,300.00</b></u>	<u><b>\$5,300.00</b></u>					
<p>3.3.</p> <p>Make: <u><b>Kubota</b></u></p> <p>Model: <u><b>L3800 DT</b></u></p> <p>Year: <u><b>2012</b></u></p> <p>Approximate mileage: _____</p> <p>Other information: <b>Tractor (100 Hrs)</b></p>	<p><b>Who has an interest in the property?</b> Check one.</p> <p><input type="checkbox"/> Debtor 1 only</p> <p><input type="checkbox"/> Debtor 2 only</p> <p><input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only</p> <p><input type="checkbox"/> At least one of the debtors and another</p> <p><input checked="" type="checkbox"/> Check if this is community property (see instructions)</p>	<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <table border="0"> <tr> <td style="text-align: right;"><b>Current value of the entire property?</b></td> <td style="text-align: right;"><b>Current value of the portion you own?</b></td> </tr> <tr> <td style="text-align: right;"><u><b>\$12,000.00</b></u></td> <td style="text-align: right;"><u><b>\$12,000.00</b></u></td> </tr> </table>	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>	<u><b>\$12,000.00</b></u>	<u><b>\$12,000.00</b></u>
<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>					
<u><b>\$12,000.00</b></u>	<u><b>\$12,000.00</b></u>					

**4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories**

*Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories*

- ☐ No  
☒ Yes

<p>4.1.</p> <p>Make: _____</p> <p>Model: _____</p> <p>Year: _____</p> <p>Other information: <b>Homemade 14 ft. Utility Trailer</b></p>	<p><b>Who has an interest in the property?</b> Check one.</p> <p><input type="checkbox"/> Debtor 1 only</p> <p><input type="checkbox"/> Debtor 2 only</p> <p><input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only</p> <p><input type="checkbox"/> At least one of the debtors and another</p> <p><input checked="" type="checkbox"/> Check if this is community property (see instructions)</p>	<p>Do not deduct secured claims or exemptions. Put the amount of any secured claims on <i>Schedule D: Creditors Who Have Claims Secured by Property</i>.</p> <table border="0"> <tr> <td style="text-align: right;"><b>Current value of the entire property?</b></td> <td style="text-align: right;"><b>Current value of the portion you own?</b></td> </tr> <tr> <td style="text-align: right;"><u><b>\$500.00</b></u></td> <td style="text-align: right;"><u><b>\$500.00</b></u></td> </tr> </table>	<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>	<u><b>\$500.00</b></u>	<u><b>\$500.00</b></u>
<b>Current value of the entire property?</b>	<b>Current value of the portion you own?</b>					
<u><b>\$500.00</b></u>	<u><b>\$500.00</b></u>					

**5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....**

**\$27,200.00**

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**Part 3: Describe Your Personal and Household Items**

Do you own or have any legal or equitable interest in any of the following items?

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

**6. Household goods and furnishings**

*Examples:* Major appliances, furniture, linens, china, kitchenware

☐ No

☒ Yes. Describe.....

**Household goods and furnishings, including bedroom suite, living room furniture (sofa, loveseat, coffee table, end table, lamps), dinette set, microwave, minor appliances, kitchen (wares, utensils, refrigerator, stove, and small appliances). bathroom (towels, wash rags) washer, dryer, hand tools, lawn mower, garden tools, freezer and misc. HH items with NO ONE ITEM HAVING FMV OF \$650.00 BY ITSELF**

**\$2,000.00**

**7. Electronics**

*Examples:* Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

☐ No

☒ Yes. Describe.....

**TV, computer, printer, cell phones, cameras**

**\$800.00**

**8. Collectibles of value**

*Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

☒ No

☐ Yes. Describe.....

**9. Equipment for sports and hobbies**

*Examples:* Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

☒ No

☐ Yes. Describe.....

**10. Firearms**

*Examples:* Pistols, rifles, shotguns, ammunition, and related equipment

☒ No

☐ Yes. Describe.....

**11. Clothes**

*Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories

☐ No

☒ Yes. Describe.....

**Clothing**

**\$400.00**

**12. Jewelry**

*Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

☐ No

☒ Yes. Describe.....

**Wedding bands, watches, necklaces, and other misc. costume jewelry**

**\$500.00**

**13. Non-farm animals**

*Examples:* Dogs, cats, birds, horses

☐ No

☒ Yes. Describe.....

**Dogs**

**\$10.00**

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**14. Any other personal and household items you did not already list, including any health aids you did not list**

- ☒ No  
☐ Yes. Give specific information.....

**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write the number here.....**



**\$3,710.00**

**Part 4: Describe Your Financial Assets**

Do you own or have any legal or equitable interest in any of the following?

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

**16. Cash**

*Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition

- ☐ No  
☒ Yes.....

Cash: ..... **\$0.00**

**17. Deposits of money**

*Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

- ☐ No  
☒ Yes.....

Institution name:

17.1. Checking account: **Capital One Bank** **\$0.00**

17.2. Savings account: **Capital One** **\$3,500.00**

**18. Bonds, mutual funds, or publicly traded stocks**

*Examples:* Bond funds, investment accounts with brokerage firms, money market accounts

- ☒ No  
☐ Yes..... Institution or issuer name:

**19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture**

- ☒ No  
☐ Yes. Give specific information about them.....

Name of entity:

% of ownership:

**20. Government and corporate bonds and other negotiable and non-negotiable instruments**

*Negotiable instruments* include personal checks, cashiers' checks, promissory notes, and money orders.

*Non-negotiable instruments* are those you cannot transfer to someone by signing or delivering them.

- ☒ No  
☐ Yes. Give specific information about them.....

Issuer name:

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**21. Retirement or pension accounts**

*Examples:* Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

- ☒ No  
☐ Yes. List each account separately. Type of account: Institution name:

**22. Security deposits and prepayments**

Your share of all unused deposits you have made so that you may continue service or use from a company  
*Examples:* Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

- ☒ No  
☐ Yes..... Institution name or individual:

**23. Annuities** (A contract for a specific periodic payment of money to you, either for life or for a number of years)

- ☒ No  
☐ Yes..... Issuer name and description:

**24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.**

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

- ☒ No  
☐ Yes..... Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c)

**25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit**

- ☒ No  
☐ Yes. Give specific information about them

**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property;**

*Examples:* Internet domain names, websites, proceeds from royalties and licensing agreements

- ☒ No  
☐ Yes. Give specific information about them

**27. Licenses, franchises, and other general intangibles**

*Examples:* Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

- ☒ No  
☐ Yes. Give specific information about them

**Money or property owed to you?**

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

**28. Tax refunds owed to you**

- ☒ No  
☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

Federal: \_\_\_\_\_  
State: \_\_\_\_\_  
Local: \_\_\_\_\_

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**29. Family support**

*Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

☒ No

☐ Yes. Give specific information

Alimony: \_\_\_\_\_

Maintenance: \_\_\_\_\_

Support: \_\_\_\_\_

Divorce settlement: \_\_\_\_\_

Property settlement: \_\_\_\_\_

**30. Other amounts someone owes you**

*Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

☒ No

☐ Yes. Give specific information

**31. Interests in insurance policies**

*Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

☒ No

☐ Yes. Name the insurance company of each policy and list its value.....

Company name: \_\_\_\_\_

Beneficiary: \_\_\_\_\_

Surrender or refund value: \_\_\_\_\_

**32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died

☒ No

☐ Yes. Give specific information

**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment**

*Examples:* Accidents, employment disputes, insurance claims, or rights to sue

☐ No

☒ Yes. Describe each claim.....

**See continuation page(s).**

**\$10,126.72**

**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**

☒ No

☐ Yes. Describe each claim.....

**35. Any financial assets you did not already list**

☒ No

☐ Yes. Give specific information

**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....**



**\$13,626.72**

**Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.**

**37. Do you own or have any legal or equitable interest in any business-related property?**

☒ No. Go to Part 6.

☐ Yes. Go to line 38.

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**Current value of the  
portion you own?**  
Do not deduct secured  
claims or exemptions.

**38. Accounts receivable or commissions you already earned**

☒ No

☐ Yes. Describe..

**39. Office equipment, furnishings, and supplies**

*Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices*

☒ No

☐ Yes. Describe..

**40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade**

☒ No

☐ Yes. Describe..

**41. Inventory**

☒ No

☐ Yes. Describe..

**42. Interests in partnerships or joint ventures**

☒ No

☐ Yes. Describe..... Name of entity:

% of ownership:

**43. Customer lists, mailing lists, or other compilations**

☒ No

☐ Yes. **Do your lists include personally identifiable information** (as defined in 11 U.S.C. § 101(41A))?

☐ No

☐ Yes. Describe....

**44. Any business-related property you did not already list**

☒ No

☐ Yes. Give specific information.

**45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here.....**



**\$0.00**

**Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**  
If you own or have an interest in farmland, list it in Part 1.

**46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?**

☒ No. Go to Part 7.

☐ Yes. Go to line 47.



Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**Current value of the  
portion you own?**  
Do not deduct secured  
claims or exemptions.

**47. Farm animals**

*Examples:* Livestock, poultry, farm-raised fish

☒ No

☐ Yes....

**48. Crops--either growing or harvested**

☒ No

☐ Yes. Give specific  
information.....

**49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade**

☒ No

☐ Yes....

**50. Farm and fishing supplies, chemicals, and feed**

☒ No

☐ Yes....

**51. Any farm- and commercial fishing-related property you did not already list**

☒ No

☐ Yes. Give specific  
information.....

**52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here.....** →

**\$0.00**

**Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above**

**53. Do you have other property of any kind you did not already list?**

*Examples:* Season tickets, country club membership

☒ No

☐ Yes. Give specific information.

**54. Add the dollar value of all of your entries from Part 7. Write that number here.....** →

**\$0.00**

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**Part 8: List the Totals of Each Part of this Form**

55. Part 1: Total real estate, line 2.....	→	<u>\$96,340.00</u>
56. Part 2: Total vehicles, line 5	<u>\$27,200.00</u>	
57. Part 3: Total personal and household items, line 15	<u>\$3,710.00</u>	
58. Part 4: Total financial assets, line 36	<u>\$13,626.72</u>	
59. Part 5: Total business-related property, line 45	<u>\$0.00</u>	
60. Part 6: Total farm- and fishing-related property, line 52	<u>\$0.00</u>	
61. Part 7: Total other property not listed, line 54	<u>+\$0.00</u>	
62. Total personal property. Add lines 56 through 61.....	<div><u>\$44,536.72</u></div>	Copy personal property total → <u>+\$44,536.72</u>
63. Total of all property on Schedule A/B. Add line 55 + line 62.....		<div><u>\$140,876.72</u></div>

Debtor 1  
Debtor 2

Dale L. Wheeler  
Claudia J. Wheeler

Case number (if known)

17-20029

33. Claims against third parties (details):

Volkswagon Emmisions Settlement	\$5,556.73
Wells Fargo	\$4,569.99

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b>	<b>L.</b>	<b>Wheeler</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	<b>Claudia</b>	<b>J.</b>	<b>Wheeler</b>
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <b>EASTERN DISTRICT OF TEXAS</b>			
Case number (if known)	<b>17-20029</b>		

☐ Check if this is an amended filing

**Official Form 106C**

**Schedule C: The Property You Claim as Exempt**

**04/16**

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions--such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds--may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

**Part 1: Identify the Property You Claim as Exempt**

1. Which set of exemptions are you claiming? *Check one only, even if your spouse is filing with you.*

- ☐ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)  
☒ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own	Amount of the exemption you claim	Specific laws that allow exemption
	Copy the value from <i>Schedule A/B</i>	Check only one box for each exemption	
Brief description: <b>Homestead</b> <b>ABS A057 O Hedricks, Tract 67-1, .5 acres</b> Line from <i>Schedule A/B</i> : <u>1.1</u>	<u>\$96,340.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>11 U.S.C. § 522(d)(1)</b>
Brief description: <b>2010 Volkswagon Jetta (approx. 60000 miles)</b> Line from <i>Schedule A/B</i> : <u>3.1</u>	<u>\$9,400.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>11 U.S.C. § 522(d)(2)</b>

3. Are you claiming a homestead exemption of more than \$160,375?

(Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.)

- ☒ No  
☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?  
☐ No  
☐ Yes

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**Part 2: Additional Page**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own  Copy the value from Schedule A/B	Amount of the exemption you claim  Check only one box for each exemption	Specific laws that allow exemption
Brief description: <b>2003 Chevrolet Suburban 1500 (approx. 200000 miles)</b> <b>(1st exemption claimed for this asset)</b> Line from Schedule A/B: <u>3.2</u>	<u>\$5,300.00</u>	<input checked="" type="checkbox"/> <u>\$3,775.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(2)
Brief description: <b>2003 Chevrolet Suburban 1500 (approx. 200000 miles)</b> <b>(2nd exemption claimed for this asset)</b> Line from Schedule A/B: <u>3.2</u>	<u>\$5,300.00</u>	<input checked="" type="checkbox"/> <u>\$1,525.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: <b>2012 Kubota L3800 DT Tractor (100 Hrs)</b> Line from Schedule A/B: <u>3.3</u>	<u>\$12,000.00</u>	<input checked="" type="checkbox"/> <u>\$5,052.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: <b>Homemade 14 ft. Utility Trailer</b> Line from Schedule A/B: <u>4.1</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: <b>Household goods and furnishings, including bedroom suite, living room furniture (sofa, loveseat, coffee table, end table, lamps), dinette set, microwave, minor appliances, kitchen (wares, utensils, refrigerator, stove, and small appliances). bathroom (towels, wash rags) washer, dryer, hand tools, lawn mower, garden tools, freezer and misc. HH items with NO ONE ITEM HAVING FMV OF \$650.00 BY ITSELF</b> Line from Schedule A/B: <u>6</u>	<u>\$2,000.00</u>	<input checked="" type="checkbox"/> <u>\$2,000.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: <b>TV, computer, printer, cell phones, cameras</b> Line from Schedule A/B: <u>7</u>	<u>\$800.00</u>	<input checked="" type="checkbox"/> <u>\$800.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: <b>Clothing</b> Line from Schedule A/B: <u>11</u>	<u>\$400.00</u>	<input checked="" type="checkbox"/> <u>\$400.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)

Debtor 1 **Dale L. Wheeler**  
Debtor 2 **Claudia J. Wheeler**

Case number (if known) **17-20029**

**Part 2: Additional Page**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own  Copy the value from Schedule A/B	Amount of the exemption you claim  Check only one box for each exemption	Specific laws that allow exemption
Brief description: <b>Wedding bands, watches, necklaces, and other misc. costume jewelry</b> Line from Schedule A/B: <u>12</u>	<u>\$500.00</u>	<input checked="" type="checkbox"/> <u>\$500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(4)
Brief description: <b>Dogs</b> Line from Schedule A/B: <u>13</u>	<u>\$10.00</u>	<input checked="" type="checkbox"/> <u>\$10.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(3)
Brief description: <b>Cash</b> Line from Schedule A/B: <u>16</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: <b>Capital One Bank</b> Line from Schedule A/B: <u>17.1</u>	<u>\$0.00</u>	<input checked="" type="checkbox"/> <u>\$0.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: <b>Capital One</b> Line from Schedule A/B: <u>17.2</u>	<u>\$3,500.00</u>	<input checked="" type="checkbox"/> <u>\$3,500.00</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: <b>Volkswagon Emmisions Settlement</b> Line from Schedule A/B: <u>33</u>	<u>\$5,556.73</u>	<input checked="" type="checkbox"/> <u>\$5,556.73</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)
Brief description: <b>Wells Fargo</b> Line from Schedule A/B: <u>33</u>	<u>\$4,569.99</u>	<input checked="" type="checkbox"/> <u>\$4,569.99</u> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	11 U.S.C. § 522(d)(5)

**Fill in this information to identify your case:**

Debtor 1	<b>Dale</b>	<b>L.</b>	<b>Wheeler</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	<b>Claudia</b>	<b>J.</b>	<b>Wheeler</b>
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <b>EASTERN DISTRICT OF TEXAS</b>			
Case number (if known)	<b>17-20029</b>		

☐ Check if this is an amended filing

Official Form 106Dec

**Declaration About an Individual Debtor's Schedules**

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Sign Below**

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person \_\_\_\_\_

Attach *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

**X /s/ Dale L. Wheeler** \_\_\_\_\_

Dale L. Wheeler, Debtor 1

Date **01/29/2020**

MM / DD / YYYY

**X /s/ Claudia J. Wheeler** \_\_\_\_\_

Claudia J. Wheeler, Debtor 2

Date **01/29/2020**

MM / DD / YYYY

**Certificate of Service**

I hereby certify that a true and correct copy of the foregoing was served upon the following parties of interest:

**Lloyd Kraus, Chapter 13 Trustee**  
**110 N. College Ave., Ste. 1200**  
**Tyler, Texas 75702**

**Dale & Claudia**  
**2519 FM 2057**  
**Pittsburg, Texas 75686**

and all the parties on the attached matrix.

DATED: January 29, 2020

/s/ Rodney S. Scott  
**Rodney S. Scott**



Label Matrix for local noticing

0540-2

Case 17-20029

Eastern District of Texas

Marshall

Wed Jan 29 14:12:20 CST 2020

Attorney General of Texas

Taxation Division-Bankruptcy

Box 12548, Capitol Station

Austin, Texas 78711-2548

Wells Fargo Bank N.A. d/b/a Wells Fargo De  
P.O. Box 19657

Irvine, CA 92623-9657

American Coradius International, Inc.

2420 Sweet Home Rd., Ste. 150

Amherst, NY 14228-2244

Bank Of America

NC4-105-03-14

PO Box 26012

Greensboro, NC 27420-6012

Bank of America, N.A.

P O Box 982284

El Paso, TX 79998-2284

Baylor Univ. Medical Ctr

c/o Creditors Bankruptcy Service

P.O. Box 800849

Dallas, TX 75380-0849

Baylor University Medical Center

2001 Bryan St., Ste. 2600

Dallas, TX 75201-3065

Camp CAD

Linebarger Goggan Blair & Sampson, LLP

c/o Melissa L. Palo

2777 N Stemmons Freeway

Suite 1000

Dallas, TX 75207-2328

Camp CAD

Linebarger Goggan Blair & Sampson, LLP

c/o Melissa L. Palo

2777 N. Stemmons Frwy

Suite 1000

Dallas, TX 75207-2328

Camp Emergency Medicine Assoc. PA

P.O. Box 737

San Antonio, TX 78293-0737

Capital Management Services

726 Exchange St., Ste. 700

Buffalo, NY 14210-1464

Capital One

Attn: Bankruptcy

PO Box 30285

Salt Lake City, UT 84130-0285

Cavalry SPV I, LLC

500 Summit Lake Drive, Ste 400

Valhalla, NY 10595-2321

Chase Card Services

Attn: Correspondence Dept

PO Box 15298

Wilmington, DE 19850-5298

Chrysler Capital

1601 Elm St Ste 800

Dallas TX 75201-7260

Shannon E. Coleman

The Sayer Law Group, P.C.

16501 Addison Rd., Ste. 212

Addison, TX 75001-5108

Credit Systems International, Inc

1277 Country Club Lane

Fort Worth, TX 76112-2304

Dept. of Just.\US Atty Gen

Main Justice Bldg.\10th and

Constitutional Ave. NW

Washington, DC 20530-0001

Discover Bank

Discover Products Inc

PO Box 3025

New Albany, OH 43054-3025

Discover Financial

Attn: Bankruptcy

PO Box 3025

New Albany, OH 43054-3025

Diversified Heath Care Services

800 E. Campbell Rd., Ste. 399

Richardson, TX 75081-1862

Dyck Oneal Inc

3214 W Park Row Dr

Pantego, TX 76013-3136

East Texas Radiology

PO Box 5316

Longview, TX 75608-5316

Farm Bureau Bank

17300 Henderson Pass

San Antonio, TX 78232-1663

Farm Bureau Bank

PO Box 9013

Addison, Texas 75001-9013

First National Bank

Attn: FNN Legal Dept

1620 Dodge St Mailstop Code 3290

Omaha, NE 68102-1593

First National Bank of Omaha

1620 Dodge Street, Stop code 3105

Omaha, NE 68197-0002

Freedom Mortgage Corporation

10500 Kincaid Drive

Fishers, IN 46037-9764

Freedom Mtg

P.O. Box 619063

Dallas, TX 75261-9063

GSMA

P.O. Box 4207

Longview, TX 75606-4207

Good Shepherd Medical Center

Patient Acct. Dept.

700 E. Marshall Ave.

Longview, TX 75601-5580

Health Texas Provider Network

P.O. Box 844128

Dallas, TX 75284-4128

IRS

P O Box 7346

Philadelphia PA 19101-7346

Lloyd Kraus

Plaza Tower

110 N. College Ave., 12th Floor

Tyler, TX 75702-7226

Kubota Credit Corp

4400 Amon Carter Blvd., Ste. 100

Ft. Worth, TX 76155-2695

Kubota Credit Corporation

PO Box 9013

Addison, Texas 75001-9013

Carl Morgan Lasley

Klatt, Augustine, Sayer,

Treinen &amp; Rastede, P.C.

925 E. 4th St.

Waterloo, IA 50703-3925

MRS BPO, L.L.C.

1930 Olney Ave.

Cherry Hill, NJ 08003-2016

Merchants Credit

223 W Jackson Blvd

Ste 700

Chicago, IL 60606-6914

Melissa L. Palo

Linebarger Goggan Blair &amp; Sampson LLP

2777 N. Stemmons Freeway, Suite 1000

Dallas, TX 75207-2328

(p)PORTFOLIO RECOVERY ASSOCIATES LLC

PO BOX 41067

NORFOLK VA 23541-1067

Regions Bank

P O Box 10063

Birmingham, AL 35202-0063

Regions Bank

Po Box 276357

Sacramento, CA 95827-6357

Rodney S. Scott

P.O. Box 3345

Longview, TX 75606-3345

Santander Consumer USA

PO Box 961275

Fort Worth, TX 76161-0275

Schumachergroup

165 Caprice Ct., Unit B

Castle Rock, CO 80109-1559

Rodney S. Scott

P. O. Box 3345

509 North Second Street

Longview, TX 75601-6439

(p)TEXAS COMPTROLLER OF PUBLIC ACCOUNTS  
REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION

PO BOX 13528

AUSTIN TX 78711-3528

Synchrony Bank/Care Credit

Attn: bankruptcy

PO Box 103104

Roswell, GA 30076-9104

Synchrony Bank/PayPal Cr

Attn: Bankruptcy

PO Box 103104

Roswell, GA 30076-9104

Synchrony Bank/Walmart

Attn: Bankruptcy

PO Box 103104

Roswell, GA 30076-9104

Synerprise Consulting Services, Inc.

2809 Regal Rd., Ste. 107

Plano, TX 75075-6349

Texas Oncology, PA

P.O. Box 732175

Dallas, TX 75373-2175

Texas Workforce Commission

909 E. Southeast Loop 323, Ste. 640

Tyler, TX 75701-0427

Texas Workforce Commission

T.E.C. Bldg.-Tax Department

Austin, TX 78778-0001

U.S. Attorney General

Department of Justice

Main Justice Building

10th &amp; Constitution Ave., NW

Washington, DC 20530-0001

U.S. Atty.\Eastern Dist. of TX

Nations Bank Tower

110 N. College St. Ste#700

Tyler, TX 75702-7237

U.S. District Clerk

Fine &amp; Restituion Section

1910 ESE Loop 323 #287

Tyler, TX 75701-8337

U.S. District Clerk

Marshall Division

P.O. Box 1499

Marshall, TX 75671-1499

US Trustee  
Office of the U.S. Trustee  
110 N. College Ave.  
Suite 300  
Tyler, TX 75702-7231

United Recovery Systems, Inc.  
P.O. Box 722929  
Houston, Texas 77272-2929

VanRu Credit Corp.  
1350 Ethouhy Ave., Ste. 300E  
Des Plaines, IL 60018-3342

Verizon  
by American InfoSource LP as agent  
4515 N Santa Fe Ave  
Oklahoma City, OK 73118-7901

Wells Fargo Bank N.A.,  
d/b/a Wells Fargo Dealer Services  
PO Box 19657  
Irvine, CA 92623-9657

Wells Fargo Dealer Services  
PO Box 3569  
Rancho Cucamonga, CA 91729-3569

Claudia J. Wheeler  
2519 FM 2057  
Pittsburg, TX 75686-5120

Dale L. Wheeler  
2519 FM 2057  
Pittsburg, TX 75686-5120

Wollemi Acquisitions, LLC c/o AIS Portfolio  
4515 N Santa Fe Ave. Dept. APS  
Oklahoma City, OK 73118-7901

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified  
by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Portfolio Recovery Associates, LLC  
POB 41067  
Norfolk VA 23541

State Comptroller of Public Accts.  
Capitol Station  
Austin, TX 78774

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(d)Freedom Mortgage Corporation  
10500 Kincaid Drive  
Fishers, IN 46037-9764

(d)Wollemi Acquisitions, LLC c/o AIS Portfoli  
4515 N Santa Fe Ave. Dept. APS  
Oklahoma City, OK 73118-7901

End of Label Matrix	
Mailable recipients	68
Bypassed recipients	2
Total	70